

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: February 27th 2014

Subject: Extension of validity period of bid placed by the Company.

Text of the report:

Current Report No. 11/2014

Further to Current Report No. 1/2013 of January 24th 2013, in which the Company announced that the bid put forward by a consortium comprising the Company and Mostostal Warszawa S.A. was selected by TAURON Wytwarzanie S.A. (the "Employer") as the best bid in the tender for "Development of new coal-fired generation capacities at TAURON Wytwarzanie S.A. – Construction of supercritical 800-910 MW generating unit at the Jaworzno III Power Plant – Power Plant II: steam generator, turbine generator set, main building, electrical and I&C systems;" and also further to Current Reports Nos. 22/2013, 30/2013, 35/2013, 51/2013, and 59/2013, the Management Board of RAFAKO S.A. of Racibórz (the "Company") announces that on February 27th 2014 it has submitted to the Employer a notice of extension by April 30th 2014 of the validity period of the bid placed by the consortium, and an annex to the bid bond extending the validity period until April 30th 2014.

Legal basis: Art. 56.1.1 of the Public Offering Act.

Paweł Mortas, President of the Management Board Maciej Modrowski, Member of the Management Board









